
002466

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摩根士丹利华鑫证券



SQM 23.77%

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 2014 1 14 2014 <
 > 2019 4 11 2019 4
 23 2018 2019-2021

2017	2016	994,422,200 10 1.80	17,899.60
2018	2017	1,142,052,851 10 2.00	22,841.06
2019	2018	1,141,987,945 10 1.80	20,556.95

61,297.61

195,240.06

31.40%

30%

2019 3 26

50%

1-2-5



1

2018	SQM	35	2019
9 30	2018	75.23%	

			2018	SQM 23.77%	
2019	9	30		311.08	SQM

SQM

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SQM 23.77%

35

	Tianqi Lithium Corporation
	1,141,987,945.00
	1,141,987,945.00
	2007 12 25
	629200
	91510900206360802D
	002466
	028 85183501
	028 85183501
	ir@tianqilithium.com
	www.tianqilithium.com
	C32

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SQM 23.77%

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2012

0755-82083333

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0755-25938000

0755-25988122

31001520368050006465

2019 9 30

1,141,987,945

1		409,543,290	35.86%
2		58,984,512	5.17%
3		24,265,300	2.12%
4		21,425,826	1.88%
5		20,870,366	1.83%
6		8,200,097	0.72%
7		7,149,893	0.63%
8		6,174,154	0.54%
9		5,555,547	0.49%
10		5,377,306	0.47%
		597,546,291	49.71%

2016 2017 2018

XYZH/2017CDA20043

XYZH/2018CDA20033 XYZH/2019CDA20074

2019 1-9

2016 2017 2018

2019 1-9

1

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	1,737,564,360.92	1,943,317,361.11	5,524,123,316.04	1,502,275,875.77
	187,341,341.74	-	-	-
	-	13,609,070.10	35,232.99	3,916,509.21
	395,020,597.87	592,140,378.26	1,286,260,121.45	1,218,245,145.73
	331,929,882.47	578,417,674.48	324,255,697.18	208,906,621.45
	27,875,733.56	20,382,167.74	19,044,865.46	39,981,072.01
	38,811,861.66	46,904,330.85	78,438,316.67	57,777,612.72
	-	2,660,195.36	22,718,100.53	2,149,239.99
	-	-	15,456,889.71	31,521,074.60
	859,163,013.51	560,654,401.31	477,082,210.26	470,805,744.72
	88,563,850.55	112,710,426.53	155,902,417.98	412,228,801.37
	3,666,270,642.28	3,868,135,810.38	7,865,142,178.03	3,914,137,382.98
	-	-	2,140,151,450.27	1,096,431,126.98
	31,108,483,876.08	30,408,196,789.78	660,446,680.17	556,029,788.56

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	50,429,755.28	-	-	-
	1,648,536,158.08	1,680,197,913.25	1,466,580,484.23	1,480,235,874.68
	8,016,277,439.59	4,699,008,279.68	1,951,205,449.00	357,136,006.52
	2,988,633,679.16	3,054,208,306.84	3,013,912,595.19	2,854,605,734.77
	416,100,700.47			

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	31,395,449,538.03	28,309,456,277.35	4,675,145,214.51	2,442,632,503.99
	36,728,259,115.17	32,696,702,714.12	7,204,882,557.90	5,411,408,341.23
	1,141,987,945.00	1,142,052,851.00	1,142,052,851.00	994,422,200.00
	4,205,099,466.61	4,203,161,004.85	4,189,743,813.83	2,640,998,548.96
	-	27,040,027.20	53,957,880.00	81,472,950.00
	-836,531,526.13	-896,437,146.95	59,785,994.15	-723,987,908.71
	25,967,777.48	21,364,067.66	10,694,614.23	6,047,149.73
	326,361,675.16	326,361,675.16	105,150,000.75	59,775,601.98
	5,300,610,036.32	5,366,690,558.27	3,616,200,619.67	1,695,532,166.01
	10,163,495,374.44	10,136,152,982.79	9,069,670,013.63	4,591,314,807.97
	1,929,090,257.51	1,801,071,096.01	1,565,304,595.04	1,203,211,170.34
	12,092,585,631.95	11,937,224,078.80	10,634,974,608.67	5,794,525,978.31
	48,820,844,747.12	44,633,926,792.92	17,839,857,166.57	11,205,934,319.54

2

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	172,121,457.48	64,910,183.38	1,678,888,165.16	14,807,211.43
	3,647,060.47	500,000.00	-	-
	10,764,062.22	11,644,143.46	-	-
	284,411.90	572,093.50	7,227,737.10	3,840,676.83
	1,041,523,947.27	988,351,094.90	700,890,307.75	1,250,121,599.37
	-	-	-	-
	-	-	-	80,000,000.00
	4,035,530.11	4,184,959.22	20,535,626.09	924,382.69
	1,232,376,469.45	1,070,162,474.46	2,407,541,836.10	1,269,693,870.32
	8,322,835,120.34	8,100,841,623.29	4,552,080,916.43	4,489,779,456.19
	50,429,755.28	-	-	-
	3,466,942.28	3,351,921.53	3,623,747.48	165,569.98
	808,560.58	921,203.00	-	-
	25,514,536.24	28,425,503.51	13,030,402.67	-
	29,078,503.61	41,194,320.53	31,739,410.54	1,779,761.81
	52,487,874.58	41,510,031.90	-	-

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	8,484,621,292.91	8,216,244,603.76	4,600,474,477.12	4,491,724,787.98
	9,716,997,762.36	9,286,407,078.22	7,008,016,313.22	5,761,418,658.30
	61,306,791.00	-	-	-
	-	-	-	-
	30,055,959.64	64,822,789.78	11,268,658.00	288,794,586.40
	-	-	-	77,725.34
	9,071,847.90	16,097,822.52	11,754,370.08	8,783,124.35
	8,215,929.20	839,239.06	532,285.92	3,423,002.76
	37,988,457.84	49,583,506.20	151,463,281.41	129,268,877.55
	32,449,315.04	21,467,465.74	4,142,465.75	7,274,931.51
	1,815,992.77	1,381,717.00	1,439,790.00	609,525.00
	600,000,000.00	600,000,000.00	-	-
	-	-	-	498,400,000.00
	746,638,985.58	731,343,357.56	175,018,595.41	928,747,316.40
	297,522,659.18	297,024,785.12	600,000,000.00	598,312,601.61
	2,000,000.00	2,000,000.00	1,000,000.00	1,000,000.00
	299,522,659.18	299,024,785.12	601,000,000.00	599,312,601.61
	1,046,161,644.76	1,030,368,142.68	776,018,595.41	1,528,059,918.01
	1,141,987,945.00	1,142,052,851.00	1,142,052,851.00	994,422,200.00
	4,654,223,320.61	4,651,687,923.78	4,638,270,732.76	3,089,525,467.89
	-	27,040,027.20	53,957,880.00	81,472,950.00
	315,012,815.94	315,012,815.94	93,801,141.53	48,426,742.76
	2,559,612,036.05	2,174,325,372.02	411,830,872.52	182,457,279.64
	8,670,836,117.60	8,256,038,935.54	6,231,997,717.81	4,233,358,740.29
	9,716,997,762.36	9,286,407,078.22	7,008,016,313.22	5,761,418,658.30

3

	2019 1-9	2018	2017	2016
	3,797,141,307.73	6,244,419,974.70	5,469,848,411.88	3,904,564,233.41
	3,797,141,307.73	6,244,419,974.70	5,469,848,411.88	3,904,564,233.41
	3,514,979,003.24	3,165,625,006.20	2,041,586,066.25	1,495,660,969.86

	2019 1-9	2018	2017	2016
	1,573,516,813.41	2,023,388,498.23	1,633,247,508.57	1,122,648,458.40
	13,457,947.16	209,230,983.96	56,268,676.26	43,634,526.94
	30,827,513.53	43,695,797.54	38,271,642.49	35,889,266.10
	212,071,169.76	369,345,132.79	234,478,792.30	191,626,248.93
	35,529,394.74	49,045,766.49	24,008,246.69	6,351,420.18
	1,649,576,164.64	470,918,827.19	55,311,199.94	95,511,049.31
	1,560,846,443.85	415,132,123.35	127,045,579.89	86,857,017.99
	4,481,463.42	62,654,901.60	32,184,517.63	19,111,456.81
	2,507,253.80	3,393,171.96	4,493,918.17	-
	107,974,985.64	-8,762,280.94	-6,539,055.07	2,181,758.29
-	309,379,424.86	539,098,913.35	26,629,821.42	71,315,787.55
	306,935,994.72	36,655,812.17	20,449,405.49	8,053,938.16
-	2,920,653.93	-	-	-
-	-	-13,830,965.89	-7,105,479.57	-265,842,491.53
-	-2,570,536.80	-13,001,598.04	-19,845,035.37	-8,969,689.61
	702,374,085.92	3,585,692,208.94	3,425,896,515.21	2,207,588,628.25
	96,183,984.27	64,957,798.87	49,990,504.68	16,468,522.51
	7,537,013.09	16,932,818.21	24,289,742.95	65,371,655.80
	791,021,057.10	3,633,717,189.60	3,451,597,276.94	2,158,685,494.96
	171,424,251.06	829,376,457.51	839,968,015.36	372,125,114.62
	619,596,806.04	2,804,340,732.09	2,611,629,261.58	1,786,560,380.34
1	619,596,806.04	2,804,340,732.09	2,611,629,261.58	1,786,560,380.34
2	-	-	-	=

	2019 1-9	2018	2017	2016
	-			
	139,488,405.61	2,200,112,183.21	2,145,038,848.43	1,512,050,934.72
	480,108,400.43	604,228,548.88	466,590,413.15	274,509,445.62
	43,503,301.34	-1,059,335,181.61	806,275,465.25	101,415,153.97
	59,905,620.83	-956,223,141.10	783,773,902.86	24,754,306.41
	-	-	-	-
	59,905,620.83	-956,223,141.10	783,773,902.86	24,754,306.41
1.	-	-	-	-
2.	-	-736,866,425.63	782,790,242.46	-45,923,816.83
3.	-	-	-	-
4.	-	-	-	-
5.	59,905,620.83	-219,356,715.47	983,660.40	70,678,123.24
6.	-	-	-	-
	-16,402,319.49	-103,112,040.51	22,501,562.39	76,660,847.56

	2019 1-9	2018	2017	2016
	663,100,107.38	1,745,005,550.48	3,417,904,726.83	1,887,975,534.31
	199,394,026.44	1,243,889,042.11	2,928,812,751.29	1,536,805,241.13
	463,706,080.94	501,116,508.37	489,091,975.54	351,170,293.18

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	2019 1-9	2018	2017	2016
	91,565,641.91	96,926,394.58	76,077,644.65	348,836,276.54
	-	-	-	131,300,857.02
	6,418.59	2,085,530.66	141,147.43	4,404,997.07
		1,120,063.54	1,225,531.12	479,717.65
	44,602,657.68	123,550,120.38	53,182,909.54	22,811,085.65
	1,232,993.16	168,900.46	1,531,259.99	1,238,627.00
	29,851,556.99	34,589,664.28	39,448,646.24	16,747,441.95
	30,379,845.82	38,324,999.99	33,817,534.24	14,271,968.80
	205,723.05	5,744,444.91	540,303.39	217,979.43
	-61,306,791.00	-	-	-313,872.66
	-	442,085.00	98,382.84	-
“ ”	557,215,718.46	2,219,430,727.73	449,559,719.04	59,038,221.25
	-15,610,255.85	-3,382,155.83	20,449,405.49	8,053,938.16
	397,667.43	-	-	-
	-	-418,105.03	-599,361.35	-21,093.29
	512,178,610.38	2,154,866,822.96	429,606,890.86	230,556,805.50
	90,180,400.07	57,046,573.44	29,550,608.69	1,895,155.60
	55,948.62	3,599,693.03	155,824.88	3,580,000.00
	602,303,061.83	2,208,313,703.37	459,001,674.67	228,871,961.10
	11,447,470.23	-3,803,040.74	5,257,687.02	26,455,148.42
	590,855,591.60	2,212,116,744.11	453,743,987.65	202,416,812.68
	590,855,591.60	2,212,116,744.11	453,743,987.65	202,416,812.68
	-	-	-	-

	2019 1-9	2018	2017	2016
	590,855,591.60	2,212,116,744.11	453,743,987.65	202,416,812.68

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	2019 1-9	2018	2017	2016
	4,410,659,218.67	6,845,600,035.10	5,531,977,216.85	3,342,613,117.40
	357,040,665.91	414,466,649.02	180,137,642.68	42,735,843.40
	198,255,014.99	154,110,811.57	73,736,971.90	31,930,700.64
	4,965,954,899.57	7,414,177,495.69	5,785,851,831.43	3,417,279,661.44
	2,115,773,566.98	1,748,011,800.25	1,130,615,820.10	765,158,605.27
	340,047,720.65	342,364,845.42	241,796,005.27	186,231,032.53
	1,006,542,221.38	1,531,658,258.00	1,123,373,492.28	587,181,365.06
	119,701,459.51	172,167,316.20	194,847,635.48	102,342,419.98
	3,582,064,968.52	3,794,202,219.87	2,690,632,953.13	1,640,913,422.84
	1,383,889,931.05	3,619,975,275.82	3,095,218,878.30	1,776,366,238.60
	1,266,900,000.00	4,904,114,277.80	2,919,000,000.00	2,861,587,725.16
	469,503,035.94	106,275,115.39	74,663,537.16	16,091,083.34
	47,103.00	2,088,043.26	1,014,745.34	904,568.17
	-	-	-	30,212,845.53

4,879,603.87

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3,635,054.73

	2019 1-9	2018	2017	2016
	-	-	-	126,147,848.49
	30,633,853.33	26,993,721.61	2,269,597.93	14,750,145.62
	334,882.99	2,215,344.69	2,180,515.49	51,923,226.10
	223,068,685.01	471,460,089.43	173,071,150.99	161,801,548.28
	254,037,421.33	500,669,155.73	177,521,264.41	354,622,768.49
	-18,672,277.97	-230,363,276.66	6,722,970.21	616,274,349.28
	233,489,242.10	524,000,000.00	481,000,000.00	285,000,000.00
	572,825,823.06	2,223,250,321.17	274,390,917.05	21,841,577.38
	-	-	-	85,056,000.00
	4,479,603.87	1,000,000.00	518,093,408.52	53,524,350.00
	810,794,669.03	2,748,250,321.17	1,273,484,325.57	445,421,927.38
	283,475.13	533,366.72	-	3,183,708.81
	431,280,306.60	4,143,544,209.72	499,000,000.00	675,335,574.85
	11,171,830.74	3,231,630.90	4,000,000.00	1,146,330,949.21
	442,735,612.47	4,147,309,207.34	503,000,000.00	1,824,850,232.87
	368,059,056.56	-1,399,058,886.17	770,484,325.57	-1,379,428,305.49
	-	-	1,604,468,927.16	18,326,160.00
	-	296,250,000.00	-	1,126,200,000.00
	1,001,107.38	-	1,000,000.00	3,600,533.34
	1,001,107.38	296,250,000.00	1,605,468,927.16	1,148,126,693.34
	-	-	500,000,000.00	113,797,228.99
	223,894,752.72	247,629,329.60	215,177,032.85	84,345,772.62
	19,746,997.78	32,087,453.02	3,021,847.50	178,041,058.19
	243,641,750.50	279,716,782.62	718,198,880.35	376,184,059.80
	-242,640,643.12	16,533,217.38	887,270,046.81	771,942,633.54
	465,138.63	-1,089,036.33	-396,388.86	-385,498.43

	2019 1-9	2018	2017	2016
	107,211,274.10	-1,613,977,981.78	1,664,080,953.73	8,403,178.90
	64,910,183.38	1,678,888,165.16	14,807,211.43	6,404,032.53
	172,121,457.48	64,910,183.38	1,678,888,165.16	14,807,211.43

2019 1-9										
	1,142,052,851.00	4,203,161,004.85	27,040,027.20	-896,437,146.95	21,364,067.66	326,361,675.16	-	5,366,690,558.27	1,801,071,096.01	11,937,224,078.80
	1,142,052,851.00	4,203,161,004.85	27,040,027.20	-896,437,146.95	21,364,067.66	326,361,675.16	-	5,366,690,558.27	1,801,071,096.01	11,937,224,078.80
	-64,906.00	1,938,461.76	-27,040,027.20	59,905,620.82	4,603,709.82	-	-	-66,080,521.95	128,019,161.50	155,361,553.15
	-	-	-	59,905,620.82	-	-	-	139,488,405.62	463,706,080.94	663,100,107.38
	-	1,938,461.76	-27,040,027.20	-	-	-	-	-	-	28,978,488.96
	-64,906.00	-	-	-	-	-	-	-205,568,927.57	-335,713,255.56	-541,347,089.13
	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	4,603,709.82	-	-	-	26,336.12	4,630,045.94
	-	-	-	-	-	-	-	-	-	-

	1,141,987,945.00	4,205,099,466.61		-836,531,526.13	25,967,777.48	326,361,675.16		5,300,610,036.32	1,929,090,257.51	12,092,585,631.95
	2018									
	1,142,052,851.00	4,189,743,813.83	53,957,880.00	59,785,994.15	10,694,614.23	105,150,000.75	-	3,616,200,619.67	1,565,304,595.04	10,634,974,608.67
	1,142,052,851.00	4,189,743,813.83	53,957,880.00	59,785,994.15	10,694,614.23	105,150,000.75	-	3,616,200,619.67	1,565,304,595.04	10,634,974,608.67
	-	13,417,191.02	-26,917,852.80	-956,223,141.10	10,669,453.43	221,211,674.41	-	1,750,489,938.60	235,766,500.97	1,302,249,470.13
	-	-	-	-956,223,141.10	-	-	-	2,200,112,183.21	501,116,508.37	1,745,005,550.48
	-	13,417,191.02	-26,917,852.80	-	-	-	-	-	-	40,335,043.82
	-	-	-	-	-	221,211,674.41	-	-449,622,244.61	-265,459,213.53	-493,869,783.73
	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	10,669,453.43	-	-	-	109,206.13	10,778,659.56
	-	-	-	-	-	-	-	-	-	-
	1,142,052,851.00									

	994,422,200.00	2,640,998,548.96	81,472,950.00	-723,987,908.71	6,047,149.73	59,775,601.98	-	1,695,532,166.01	1,203,211,170.34	5,794,525,978.31
	994,422,200.00	2,640,998,548.96	81,472,950.00	-723,987,908.71	6,047,149.73	59,775,601.98	-	1,695,532,166.01	1,203,211,170.34	5,794,525,978.31
	147,630,651.00	1,548,745,264.87	-27,515,070.00	783,773,902.86	4,647,464.50	45,374,398.77	-	1,920,668,453.66	362,093,424.70	4,840,448,630.36
	-	-	-	783,773,902.86	-	-	-	2,145,038,848.43	489,091,975.54	3,417,904,726.83
	147,630,651.00	1,548,745,264.87	-27,515,070.00	-	-	-	-	-	2,620,782.52	1,726,511,768.39
	-	-	-	-	-	45,374,398.77	-	-224,370,394.77	-129,626,924.09	-308,622,920.09
	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	4,647,464.50	-	-	-	7,590.73	4,655,055.23
	-	-	-	-	-	-	-	-	-	-
	1,142,052,851.00	4,189,743,813.83	53,957,880.00	59,785,994.15	10,694,614.23	105,150,000.75	-	3,616,200,619.67	1,565,304,595.04	10,634,974,608.67
	2016									

	261,469,000.00	3,318,417,232.02	84,195,720.00	-748,742,215.12	3,778,843.56	39,533,920.71	-	282,163,612.56	999,687,677.16	4,072,112,350.89
	261,469,000.00	3,318,417,232.02	84,195,720.00	-748,742,215.12	3,778,843.56	39,533,920.71	-	282,163,612.56	999,687,677.16	4,072,112,350.89
	732,953,200.00	-677,418,683.06	-2,722,770.00	24,754,306.41	2,268,306.17	20,241,681.27	-	1,413,368,553.45	203,523,493.18	1,722,413,627.42
	-	-	-	24,754,306.41	-	-	-	1,512,050,934.72	351,170,293.18	1,887,975,534.31
	840,000.00	54,694,516.94	-2,722,770.00	-	-	-	-	-	-	790,370,486.94
	-	-	-	-	-	20,241,681.27	-	-98,682,381.27	-147,646,800.00	-226,087,500.00
	732,113,200.00	-732,113,200.00	-	-	-	-	-	-	-	-732,113,200.00
	-	-	-	-	2,268,306.17	-	-	-	-	2,268,306.17
	-	-	-	-	-	-	-	-	-	-
	994,422,200.00	2,640,998,548.96	81,472,950.00	-723,987,908.71	6,047,149.73	59,775,601.98	-	1,695,532,166.01	1,203,211,170.34	5,794,525,978.31

	2019 1-9							
	1,142,052,851.00	4,651,687,923.78	27,040,027.20	-	-	315,012,815.94	2,174,325,372.02	8,256,038,935.54
	1,142,052,851.00	4,651,687,923.78	27,040,027.20	-	-	315,012,815.94	2,174,325,372.02	8,256,038,935.54
	-64,906.00	2,535,396.83	-27,040,027.20	-	-	-	385,286,664.03	414,797,182.06
	-	-	-	-	-	-	590,855,591.60	590,855,591.60
	-64,906.00	2,535,396.83	-27,040,027.20	-	-	-	-	29,510,518.03
	-	-	-	-	-	-	-205,568,927.57	-205,568,927.57
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	1,141,987,945.00	4,654,223,320.61	-	-	-	315,012,815.94	2,559,612,036.05	8,670,836,117.60
	2018							
	1,142,052,851.00	4,638,270,732.76	53,957,880.00	-	-	93,801,141.53	411,830,872.52	6,231,997,717.81
	1,142,052,851.00	4,638,270,732.76	53,957,880.00	-	-	93,801,141.53	411,830,872.52	6,231,997,717.81
	-	13,417,191.02	-26,917,852.80	-	-	221,211,674.41	1,762,494,499.50	2,024,041,217.73

	-	-	-	-	-	-	2,212,116,744.11	2,212,116,744.11
	-	13,417,191.02	-26,917,852.80	-	-	-	-	40,335,043.82
	-	-	-	-	-	221,211,674.41	-449,622,244.61	-228,410,570.20
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-
	1,142,052,851.00	4,651,687,923.78	27,040,027.20	-	-	315,012,815.94	2,174,325,372.02	8,256,038,935.54
	2017							
	994,422,200.00	3,089,525,467.89	81,472,950.00	-	-	48,426,742.76	182,457,279.64	4,233,358,740.29
	994,422,200.00	3,089,525,467.89	81,472,950.00	-	-	48,426,742.76	182,457,279.64	4,233,358,740.29
	147,630,651.00	1,548,745,264.87	-27,515,070.00	-	-	45,374,398.77	229,373,592.88	1,998,638,977.52
	-	-	-	-	-	-	453,743,987.65	453,743,987.65
	147,630,651.00	1,548,745,264.87	-27,515,070.00	-	-	-	-	1,723,890,985.87
	-	-	-	-	-	45,374,398.77	-224,370,394.77	-178,995,996.00
	-	-	-	-	-	-	-	-

	-	-	-	-	-	-	-	-
	1,142,052,851.00	4,638,270,732.76	53,957,880.00	-	-	93,801,141.53	411,830,872.52	6,231,997,717.81
	2016							
	261,469,000.00	3,766,944,150.95	84,195,720.00	-	3,778,843.56	28,185,061.49	78,722,848.23	4,054,904,184.23
	261,469,000.00	3,766,944,150.95	84,195,720.00	-	3,778,843.56	28,185,061.49	78,722,848.23	4,054,904,184.23
	732,953,200.00	-677,418,683.06	-2,722,770.00	-	-3,778,843.56	20,241,681.27	103,734,431.41	178,454,556.06
	-	-	-	-	-	-	202,416,812.68	202,416,812.68
	732,953,200.00	54,694,516.94	-2,722,770.00	-	-	-	-	790,370,486.94
	-	-	-	-	-	20,241,681.27	-98,682,381.27	-78,440,700.00
	-	-732,113,200.00	-	-	-	-	-	-732,113,200.00
	-	-	-	-	43,059.61	-	-	43,059.61
	-	-	-	-	-3,821,903.17	-	-	-3,821,903.17
	994,422,200.00	3,089,525,467.89	81,472,950.00	-	-	48,426,742.76	182,457,279.64	4,233,358,740.29

2019 9 30

				100%	
				100%	
				100%	
				100%	
					51%
					51%
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					51%
SLI					51%
(MCP)					51%
					100%
					100%
					100%
				100%	
TLK					100%
					86.38%
				100%	
					100%
					100%

TLH					100%	
TLA					100%	
					100%	
					100%	
TLAI 2					100%	
TLAI 1					100%	

		2019 1-9	2018	2017	2016
2					
3					
4					
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7					
8					
9					
10	SLI				
11	(MCP)				
3					
1					
2					

2016

2017

TLK

Tianqi Lithium Australia Pty Ltd 2018 2

Tianqi Lithium Kwinana Pty Ltd

		(%)	/	/
2019 1-9		1.38	0.12	0.12
		0.15	0.01	0.01
2018		22.97	1.93	1.92
		19.64	1.65	1.64
2017		35.71	1.94	1.92
		35.67	1.94	1.92
2016		39.41	1.38	1.36
		44.24	1.60	1.58
	2016	2016	2017	

2019 1-9

1

2008

	2019 1-9	2018	2017	2016
	-300.37	-1,300.16	-1,984.50	-896.97
	9,350.71	6,810.36	4,924.38	1,617.03
	420.91	1,831.62	571.63	507.32
	8,754.11	47,536.46	-607.49	2,340.49
	-198.05	-1,668.55	-2,354.31	-6,367.89
	-1,734.08	-27,237.62	-1,368.75	-29,121.41
	3,905.19	-5,925.35	-979.87	-8,095.03
	-10.35	-10.69	-27.31	-6.68
	12,398.39	31,908.15	188.13	-23,819.72

1-2-37

2016 2017 2018
2019 1-9

	2019/9/30		2018/12/31		2017/12/31		2016/12/31	
	5,042.98	0.10%	-	-	-	-	-	-
	164,853.62	3.38%	168,019.79	3.76%	146,658.05	8.22%	148,023.59	13.21%
	801,627.74	16.42%	469,900.83	10.53%	195,120.54	10.94%	35,713.60	3.19%
	298,863.37	6.12%	305,420.83	6.84%	301,391.26	16.89%	285,460.57	25.47%
	41,610.07	0.85%	41,610.07	0.93%	41,610.07	2.33%	41,610.07	3.71%

	2019/9/30		2018/12/31		2017/12/31		2016/12/31	
	-	-	-	-	-	-	1,082.21	0.20%
	3,139,544.95	85.48%	2,830,945.63	86.58%	467,514.52	64.89%	244,263.25	45.14%
	3,672,825.91	100.00%	3,269,670.27	100.00%	720,488.26	100.00%	541,140.83	100.00%

	2019/9/30	2018/12/31	2017/12/31	2016/12/31
	0.69	0.88	3.11	1.32
	0.53	0.75	2.92	1.16
	75.23%	73.26%	40.39%	48.29%
	2019 1-9	2018	2017	2016
	1.51	9.75	28.17	25.85

= /
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2016 2017 2018 2019 9
 1.32 3.11 0.88 0.69 1.16 2.92 0.75
 0.53
 2017 2016 2017
 3 16
 2016 2018
 2017
 2017 50.82%
 6
 2017 73.43%
 2016 2017 2018 2019 9
 48.29% 40.39% 73.26% 75.23% 2017
 2016 2.10% SQM
 59.20% 33.14% 2018
 2017 SQM 23.77%
 353.81% 150.19% 2019
 9

2017

59.89% 2018

2017

SQM 23.77%

35

226.76% 2019 1-9

2018

35

674.84%

	2019 1-9	2018	2017	2016
	8.34	13.84	20.52	32.36
	2.22	3.90	3.45	2.58
	0.08	0.20	0.38	0.42

$$\begin{aligned}
 & \frac{2019 \text{ 1-9}}{2016} = \frac{2017}{2018} \\
 & \frac{32.36}{2.58} = \frac{20.52}{3.90} \\
 & \frac{32.36}{2.58} = \frac{20.52 \times 3.90}{3.90 \times 2.58} \\
 & \frac{32.36}{2.58} = \frac{80.628}{10.062} \\
 & \frac{32.36}{2.58} = 8.008
 \end{aligned}$$

	2019 1-9	2018	2017	2016
	379,714.13	624,442.00	546,984.84	390,456.42

	2019	1-9	2018	2017	2016
	379,714.13		624,442.00	546,984.84	390,456.42
	351,497.90		316,562.50	204,158.61	149,566.10
	157,351.68		202,338.85	163,324.75	112,264.85
	1,345.79		20,923.10	5,626.87	4,363.45
	3,082.75		4,369.58	3,827.16	3,588.93
	21,207.12		36,934.51	23,447.88	19,162.62
	3,552.94		4,904.58	2,400.82	635.14
	164,957.62		47,091.88	5,531.12	9,551.10
	10,797.50		-876.23	-653.91	218.18
	30,937.94		53,909.89	2,662.98	7,131.58
	-257.05		-1,300.16	-1,984.50	-896.97
	250.73		339.32	449.39	-
	292.07		-	-	-
	-		-1,383.10	-710.55	-26,584.25
	70,237.41		358,569.22	342,589.65	220,758.86
	9,618.40		6,495.78	4,999.05	1,646.85
	753.70		1,693.28	2,428.97	6,537.17
	79,102.11		363,371.72	345,159.73	215,868.55
	17,142.43		82,937.65	83,996.80	37,212.51
	61,959.68		280,434.07	261,162.93	178,656.04
	13,948.84		220,011.22	214,503.88	151,205.09
	48,010.84		60,422.85	46,659.04	27,450.94
	4,350.33		-105,933.52	80,627.55	10,141.52
	66,310.01		174,500.56	341,790.47	188,797.55
	19,939.40		124,388.90	292,881.28	153,680.52
	46,370.61		50,111.65		

2017

2.4

2018

2

2018

SQM 23.77%

1

	2019 1-9		2018		2017		2016	
	143,453.93	37.78%	220,192.68	35.26%	177,229.66	32.40%	107,744.48	27.59%
	236,154.67	62.19%	404,099.84	64.71%	369,625.86	67.58%	282,475.14	72.34%
	105.53	0.03%	149.48	0.02%	129.32	0.02%	236.80	0.06%
	379,714.13	100.00%	624,442.00	100.00%	546,984.84	100.00%	390,456.42	100.00%

27.59%

32.40% 35.26% 37.78%

72.34% 67.58% 64.71%

62.19%

2

	2019 1-9		2018		2017		2016	
	143,453.93	37.78%	220,192.68	35.26%	177,229.66	32.40%	107,744.48	27.59%
	236,154.67	62.19%	404,099.84	64.71%	369,625.86	67.58%	282,475.14	72.34%
	105.53	0.03%	149.48	0.02%	129.32	0.02%	236.80	0.06%
	379,714.13	100.00%						

5.95%

2018

16.25%

2019 1-9

16.20%

2018 1-9

2018 1-6

2019 1-9

34.12%

2019 1-9

23.44%

3

	2019 1-9		2018		2017		2016	
	289,644.39	76.28%	517,974.56	82.95%	503,099.74	91.98%	352,591.22	90.30%
	90,069.74	23.72%	106,467.44	17.05%	43,885.10	8.02%	37,865.21	9.70%
	379,714.13	100.00%	624,442.00	100.00%	546,984.84	100.00%	390,456.42	100.00%

2016

2017

2018

2019

1-9

352,591.22

503,099.74

517,974.56

289,644.39

90.30%

91.98%

82.95%

76.28%

2018

106,467.44

142.60%

17.05%

2019 1-9

90,069.74

28.64%

23.72%

	2019 1-9		2018		2017		2016	

	2019 1-9		2018		2017		2016	
	116,868.82	49.49%	263,663.98	65.25%	256,562.50	69.41%	210,097.03	74.38%
	222,256.91	58.55%	421,953.87	67.59%	384,363.38	70.29%	278,108.98	71.27%

2016 2017 2018

2019 1-9

2018

28.95%

2019 1-9

49.49%

	2019 1-9	2018	2017	2016
	496,595.49	741,417.75	578,585.18	341,727.97
	358,206.50	379,420.22	269,063.30	164,091.34
	138,388.99	361,997.53	309,521.89	177,636.62
	174,132.97	501,247.74	299,467.83	291,243.13
	441,921.83	3,617,419.38	446,408.62	496,684.06
	-267,788.85	-3,116,171.64	-146,940.80	-205,440.93
	512,451.95	2,729,959.49	576,921.17	352,751.45
	402,115.60	374,979.66	350,526.01	241,374.99
	110,336.35	2,354,979.83	226,395.16	111,376.47
	1,806.25	1,892.58	-8,216.27	8,738.83
	-17,257.26	-397,301.70	380,759.98	92,310.99

2016	2017	2018	2019	1-9		
	177,636.62		309,521.89		361,997.53	138,388.99
					97.82%	95.61%
						92.33%
88.82%						
						82.41%
						83.77%
86.44%	87.17%					
					85.61%	101.14%
					109.63%	116.16%

					2016	2017
2018	2019	1-9				
-205,440.93	-146,940.80		-3,116,171.64		-267,788.85	

					2016	2017
2018	2019	1-9				111,376.47
	226,395.16		2,354,979.83		110,336.35	

1 2017

1	2017	4	28		42
				2017	13
				2017	5
					28

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3 2019 1-9

2017 3 31 < 22
> 2017 7 <
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24 > 2017 9 2017 5
2 < 37 >
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2019 1 1

			2019	1	1	
22						23
	24					37
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	2019					
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1						
2						
		2019	4	30		2019
				2019	6	
	2019					
1						

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2016 4 21

2016 5 1

	5%	11-22	8.64% 4.75%
	0	20	5%
	0		15% ~ 37.5%
	5%	10	9.5%
	5%	5	19.00%
	5%	5	19.00%

1-2-55

	0 5%	11-22	4.75% 9.09%
	0	9.09% Fñ 20 @	5%
	0		15% ~ 37.5%

0

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700,000.00

SQM 23.77%

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SQM 23.77%

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SQM 23.77%

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SQM 23.77%

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	2019 1-9	2018	2017	2016
	0.69	0.88	3.11	1.32
	0.53	0.75	2.92	1.16
%	75.23	73.26	40.39	48.29

2016 2017 2018 2019 9

48.29% 40.39% 73.26% 75.23%

2016 2017 2018 2019 9

45.14% 64.89% 86.58% 85.48%

2019 9

2019

9 30

70

60.89%

2

2019 9 24.38 6.52

282.08 23.95

4.42% 1.60% 12.96% 208.54% 2018

4.71 2017 0.55 751.40%

SQM 23.77% 35

2019 1-9

16.50 562.75% 35

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